

Firm Faculty Coaching Topic PGY2 #8

Annual Wellness Visit

1. AWWV steps:

- Verify >365 days since last AWWV
- Update Medical History, Meds, Care Team
- Address Best Practice Alerts
- Perform Medicare Health Risk Assessment (MA can do this if requested). Find in Flowsheets.
- Complete Medicare AWWV Smart Set
- Associate Chronic Medical Problems as Visit Dx
- Finalize note and document counseling

a. Find "Health Risk Assessment" in Flowsheets (MA can complete except Advance Care Planning and Mini Cog)

The screenshot shows the EHR interface for a 'Health Risk Assessment' flow sheet. The top toolbar includes buttons for 'File', 'Add Row', 'Add Group' (highlighted with a yellow arrow), 'DAAvatar', 'Cascade', 'Details', 'Add Col', 'Insert Col', 'Compact', and 'Last Filed'. The flow sheet is titled 'Health Risk Assessment' and includes a search bar with '1600' entered. The sections visible are:

- Self Reported Health Status (PROMIS 10 SF)**
 - In general, would you say your health is:
 - In general, how would you rate your satisfaction with your social activities and relationships?
 - How would you rate your fatigue on average?
 - In the past seven days, how would you rate your pain on average?
- Social and Physical Concerns**
 - In the last 12 months, did you skip medications to save money?
 - Do you ever need help reading hospital materials?
 - In the past month, have you experienced any uncontrolled urine leakage?
 - Do you have difficulty with eyesight or hearing that limits your daily activities?
 - On average, how many days per week do you engage in moderate or greater exercise (like a brisk walk) lasting at least 10 minutes?
 - Do you have any difficulty walking up 10 steps without resting?

The screenshot shows the 'Express Lane Medicare Annual Wellness Visit' SmartSet. It includes the following sections:

- Progress Notes**: Filter, Collapse. Includes checkboxes for 'Medicare Annual Wellness Note' and 'Medicare Annual Wellness W/Phys Exam Note'.
- Chief Complaint**: Filter, Collapse. Includes checkboxes for 'Wellness Welcome Visit', 'Wellness Subsequent Visit', and 'Wellness Initial Annual Visit'.
- Visit Diagnoses**: Search, Collapse. Includes checkboxes for 'Encounter for general adult medical examination without abnormal findings [Z00.00]' and 'Encounter for general adult medical examination with abnormal findings [Z00.01]'. There are also radio button options for 'PR INITIAL PREVENTIVE EXAM [G0402]', 'OBTAINING SCREEN PAP SMEAR [Q0091]', 'PR PPPS, INITIAL VISIT [G0438]', 'CERV/VAG CANC SCRNM, PELV/BREAST EXAM [G0101]', and 'PR PPPS, SUBSEQ VISIT [G0439]'.
- Patient Instructions**: Filter, Collapse. Includes checkboxes for 'LOW SODIUM DIET (GENERAL INFORMATION) (ENGLISH) (aka low sodium diet)' and 'CIGARETTE SMOKING AND YOUR HEALTH (AMBULATORY CARE) (ENGLISH)'.

b. Find Annual Wellness Visit SmartSet. Write note, use Wellness visit as Chief Complaint, Visit Diagnosis and Level of Service. Add Patient Instructions.

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Advance Care Planning (ACP)

1. Hover over Code Status in Patient Header. Review Advance Care (ACP) planning information. (a)
2. Click on Code Status to:
 - Enter Health Care Medical Decision Maker (b)
 - Print POLST and Healthcare Power of Attorney (HCPOA) forms (c)
 - Create Advance Care planning note for chart (d)
 - Review ACP documents (e)
3. HCPOA form can be uploaded by handing to nurse, printing labels and placing in box in nursing room. MA ok to witness HCPOA documents

a. Hover over Code Status in Patient header

Obstest, Ambulatory

Chart Review

Ambulatory III CBISTest
 Male, 74 Yrs, 12/11/1947
 Sex Assigned At Birth: Not Specified
 MRN: 2861581
 Phone: 312-222-2222

Code: DNAR* (has ACP docs)
 HCA: Active
 OON: None
 Attending: None
 FCP: None

MDRO: OTHER

Stephen J Heaney, M.D.
 PCP - General
 Coverage: None

Allergies (14)

Pathway: None

7/13 TELEPHONE
 No contact
 Ht: 162.6 cm (5' 4")
 Weight: 55 kg (121 lb 4.1 oz) >365 days

SINCE YOUR LAST VISIT
 No visits
 No results

Current Code Status
 DNAR* - Set by Sachin Dilip Shah, M.D. at 5/28/2020 7:43 PM (View report)

Code Status History

Date Active	Date Inactive	Code Status	Order ID	Comments	User	Context
12/19/2019 12:41 PM	5/28/2020 7:43 PM	DNAR	195478610		Sachin Dilip Shah, M.D.	Outpatient

Advance Care Planning Documents

Document Type	Status	Effective Date	Expiration Date	Received On	Description
POLST	Received			04/19/22	
Power of Attorney	Received			04/15/22	POA
Advance Directives and Living Will	Received			02/27/21	
Power of Attorney	Received			01/15/21	
Power of Attorney	Received			01/15/21	
Advance Directives and Living Will	Received			02/13/20	Advance Directives and Living Will
Advance Directives and Living Will	Received			11/01/16	Advance Directives and Living Will
Advance Directives and Living Will	Not Received				Advance Directives & Living Will

b. View/change Decision Maker

c. View/print ACP forms

d. Create ACP note to document ACP discussion with patient

e. View completed patient ACP documents

Advance Care Planning

HEALTH CARE AGENTS AND SERIOUS ILLNESS REFERENCE GUIDE

Health Care Med...
 Clinician Referen...

CODE STATUS

Code Status

ADVANCE CARE PLANNING NOTES

ACP Notes

Advanced Directive

Serious Illness C...
 Advanced Care...

ADVANCE CARE PLANNING DOCUMENTS

ACP Documents

Orders for Life-S...
 Print POLST

Health Care Medical Decision Maker

Show: Inactive Contacts

+ Add Contact

Active HCA	Name	Relationship	Health Care Agent	Associated Docu...
<input type="checkbox"/>	Declined, Patient		Health Care Agent (D...	Attach
<input checked="" type="checkbox"/>	Patient, Daughter	Daughter	Health Care Agent (Docu...	Advance Directives Living Will

Primary Phone: 773-702-6840 (M)

Clinician Reference Links

Advance Care Planning References

1: Illinois POLST Form	2: Illinois Power of Attorney for Health Care Form	3: Illinois Power of Attor Language Version
4: Criteria for Assessing Capacity	5: Serious Illness Conversation Guide (For Clinicians)	6: Serious Illness Referen
7: Advanced Care Planning Guide (For Patients & Families)	8: Healthcare Power of Attorney: A Quick Guide	9: ACP Docs to MyChart

Code Status

Current Code Status

Date Active	Code Status	Order ID	Comments	User
5/28/2020 7:43 PM	DNAR*	204373450		Sachin Dilip Shah, M.D.

Questions for Current Code Status

Code Status History

Date Active	Date Inactive	Code Status	Order ID	Comments	User
12/19/2019 12:41 PM	5/28/2020 7:43 PM	DNAR	195478610		Sachin Dilip

Notes

Advance Care Planning Notes

Create ACP Note

Date of Service	Author	Author	Author
10/16/19 1015	Addend	George W Weyer, M.D.	ATTENDING
			Signed

Advanced Directive

Create Note See All Notes Refresh

You have no filed Advance Directive for this patient within the last 24 hours.

Serious Illness Conversations

New Reading

No data found.

Advanced Care Planning

New Reading

No data found.

Documents

Advance Care Planning Documents

Documents without received dates are displayed at the bottom

Document Type	Status	Effective Date	Expiration Date	Received On	Descr
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