

Firm Faculty Coaching Topic PGY1 #7

Completing Notes in Timely Fashion.

1. Use Note Templates (Urgent Care Note or Gen Amb Progress Note). Can Copy forward as long as updated. (a-b)
2. Open Note in Room with patient and type bullet points in HPI while talking (no full sentences)
3. Use smart phrases to start to write A&P (.DIAGMED). Add bullet point DDx and clinical decision making into the note text. (c-d)
4. Check Route to attending and use ERR smart set if no show (e-f)

GEN AMB PROGRESS NOTE
 GEN WCC AMB PROGRESS NOTE
 URGENT CARE NOTE
 PCG BLANK PROGRESS NOTE
 GEN AMB PROGRESS NOTE WITH HM
 OP PRIMARY CARE PROGRESS NOTE
 TRANSITIONAL CARE MANAGEMENT NOTE
 FMED WELL ADULT PROGRESS NOTE
 CN GEN PROGRESS NOTE
 CN ANXIETY/DEPRESSION
 AMB MEDICARE IPPE NOTE
 AMB MEDICARE ANNUAL WELLNESS VISIT W/ PHYSICAL EXAM
 AMB HUMANA MA ANNUAL WELLNESS VISIT NOTE
 Blank Note

a. Create Note. Chose Note Type.

b. Copy Forward Old PCP note and update.

ASSESSMENT & PLAN
 Ambulatory Cbistest is a 31Yrs old male patient.

diag

Abbrev	Expansion
☆ DIAG	Enc Diagnoses
☆ DIAGNOSISORDERS	OBGYN Encounter Diagnosis and the Associated plan
☆ DIAGMED	Encounter Diagnoses and Associated Orders
☆ DIAGMEDREF	Encounter Diagnoses and Associated Orders - Refreshable
☆ DIAGMEDREFCN	Encounter Diagnoses and Associated Orders - Refreshable
☆ DIAGNOSISORDERSR	OBGYN Encounter Diagnosis and the Associated plan
☆ DIAGORDERSASSESSPLAN	Encounter Diagnosis and the Associated plan
☆ DIAGP	Prose-style Enc Diagnoses
☆ DIAGPRIM	Primary Enc Diagnosis and preferred ICD code
☆ DIAGPROB	Problem List and Diagnoses addressed this visit
☆ DIAGX	Short Fnc Diagnoses

Refresh (Ctrl+F11) Close

c. Use .DIAGMED to write A&P

Send Chart Upon Closing Workspace

+ My List + Care Team + Other Remove All

Julie L Oylar, M.D. x

Comments: High Priority Low Priority

Patient from UC today.]

Send Now Chart sent at 03:16 PM Full Routing History

e. Route to attg in Wrap Up. Use "Full Routing History" to check note routed

ASSESSMENT & PLAN
 Ambulatory Cbistest is a 31Yrs old male patient.

Diagnoses and all orders for this visit:

Type II diabetes mellitus, well controlled (CMS/HCC)

- HEMOGLOBIN A1C; Future
- URINE MICROALBUMIN, RANDOM; Future

Urticaria

Severe episode of recurrent major depressive disorder, without psychotic features (CMS/HCC)

- sertraline (ZOLOFT) 25 mg tablet; Take 1 tablet by mouth daily., E-Prescribe, Disp-90 tablet, R 90 tablet; Refill: 3

Multiple sclerosis (CMS/HCC)

Malignant melanoma of nose (CMS/HCC)

- OUTPATIENT REFERRAL TO DERMATOLOGY

d. Add detail to A&P with DDX and clinical decision making

ERRONEOUS, NO SHOW, LWBS ENCOUNTER (AMB) Manage User Versions

Chief Complaint

GEN ERRONEOUS ENCOUNTER CHIEF COMPLAINT (AMB)

- Encounter Opened in Error
- No Show
- Left Without Being Seen

Diagnosis

GEN ERRONEOUS ENCOUNTER DIAGNOSIS (AMB)

- ERRONEOUS ENCOUNTER

Note

GEN ERRONEOUS ENCOUNTER NOTE

- GEN AMB ERRONEOUS ENCOUNTER NOTE
- GEN AMB NO SHOW ENCOUNTER NOTE
- GEN AMB LEFT WITHOUT BEING SEEN NOTE

Level of Service

GEN ERRONEOUS ENCOUNTER LOS

- No Charge

f. Use ERR smart set to close encounter if encounter opened in error, patient No Show, or Left without Being Seen